

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 1, 2015

REGISTRATION NO.: 26678

BONDS ISSUED BY: Branson Reorganized School District No.4

AMOUNT OF ISSUE: \$2,985,000.00 (Refunding Bonds Series 2015)

COUNTY: Taney

DATE OF ISSUE: October 1, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$3,000,000 principal amount of the District's outstanding School Building Bonds, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.000 %	\$ 1,000,000.00	03/01/2018
2.500 %	1,985,000.00	03/01/2025

ARE BONDS CALLABLE: The Series 2015 bonds may be called for redemption and payment at the option of the District on March 1, 2021 and thereafter, as a whole or in part, (and if in part, in integral multiples of \$5,000), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$3,048,268.15

INTEREST RATE: 2.2304%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable